

# IEA Bioenergy

## WEBINAR SERIES

### The Hotspots of the Global Wood Pellet Industry and Trade 2017

December 1, 2017

3:30 pm - 5:00 pm Central European Time  
9:30 am - 11:00am Eastern Time  
2:30 p.m - 4:00 pm Greenwich Mean Time



Daniela Thrän  
German Representative for the IEA Bioenergy Task 40  
Head of Bioenergy Department, UFZ  
Head of Bioenergy Systems Department, DBFZ, Germany



Kay Schaubach  
Research Associate  
Bioenergy Systems Department; DBFZ Deutsches Biomasseforschungszentrum gGmbH, Germany



Fabian Schipfer  
Austrian Representative for the IEA Bioenergy Task 40  
Research Associate, Energy Economics Group; Technische Universität Wien, Austria



Martin Junginger  
IEA Bioenergy Task 40 Leader  
Professor Bio-based Economy, Copernicus Institute of Sustainable Development, Utrecht University, Netherlands



Michael Wild  
Austrian Representative for the IEA Bioenergy Task 40  
President, The International Biomass Torrefaction Council, Brussels, Belgium

#### Study Authors:

Daniela Thrän, David Peetz, Kay Schaubach, Sofia Backéus, Luca Benedetti, Lena Bruce, Suani Teixeira Coelho, Laura Craggs, Rocio Diaz-Chavez, Javier Farago Escobar, Jose Goldemberg, Ruben Guisson, Morten Tony Hansen, Jussi Heinimö, Bo Hektor, J. Richard Hess, Martin Junginger, Patrick Lamers, Thuy Mai-Moulin, Gordon Murray, Olle Olsson, Alessandro Pellini, Svetlana Proskurina, Fabian Schipfer, Peter-Paul Schouwenberg, Wolfgang Stelte, Ute Thiermann, Erik Trømborg, Lotte Visser, Michael Wild

#### Presentation Summary:

The webinar will highlight the main findings of the IEA Bioenergy Global Wood Pellet Industry and Trade Study 2017, focusing on the hotspots North America, Europe and Asia. The global wood pellet market has increased dramatically since 2011, with an average increase rate of 14% per year. New countries have entered the market for both, pellet production (such as those from South-East Europe) and pellet consumption (such as East Asia). Also, the global wood pellet trade increased. More than one third of the overall consumed pellet amount of 26 Mt in 2015 has been intercontinentally traded, mainly from the Americas to Europe and Asia. Increasing demands are expected for both - industrial application in large scale power plants and small scale application in residential heating systems. Further market development depends on improvement of product qualities (torrefaction), market information (contracts/indices) and the regulatory frame conditions, especially the international effort to mitigate climate change and the sustainability requirements for the feedstock.

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FOR ADDITIONAL INFORMATION OR TO REGISTER, CONTACT:

E-mail: [electures@cif-ifc.org](mailto:electures@cif-ifc.org)

Tel: +1-705-744-1715 ext. 630 Fax: +1-705-744-1716

In Collaboration with:



Canadian Institute of Forestry  
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